



Eastern Economic Corridor

Office of the National Economic and Social Development Board

February 2017

Outline :

1

Objectives

2

Thailand's Eastern Economic Corridor (EEC)

3

Major Components of EEC

4

Current Status



To upgrade Thailand's ESB to be leading special economic zone of Asia



To develop efficient infrastructure connectivity



To promote urban development and urban environment



To facilitate and provide incentives to investors



To support high-tech industries and tourism



Thailand's flagship Special Economic Zone (SEZ) to accelerate future growth of the region

1 Objectives *(continued)*

Super Cluster Policy

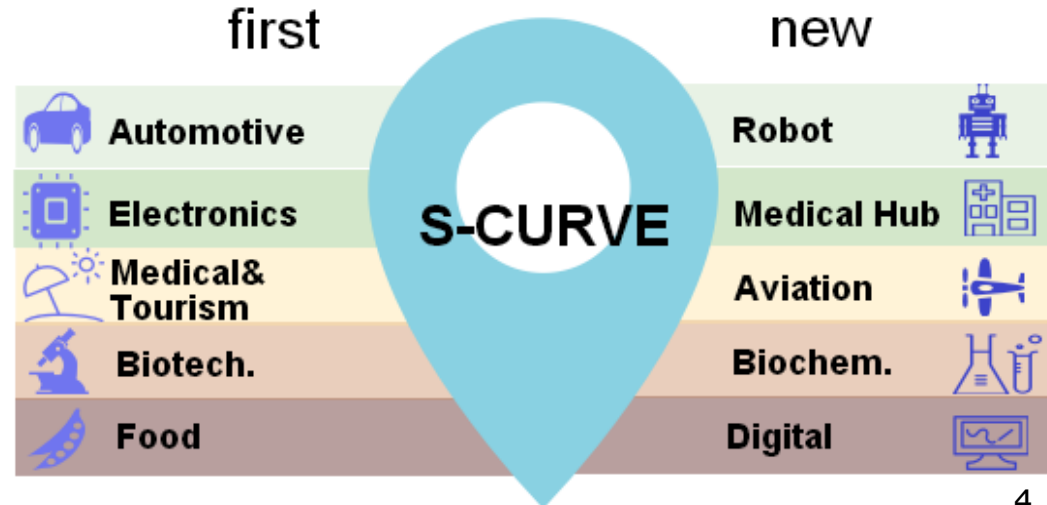
Cluster for industries using advanced technologies and industries for the future

- Automotive and Parts
- Electronics
- Eco-friendly Petrochemical and Chemical Products
- Digital Industries

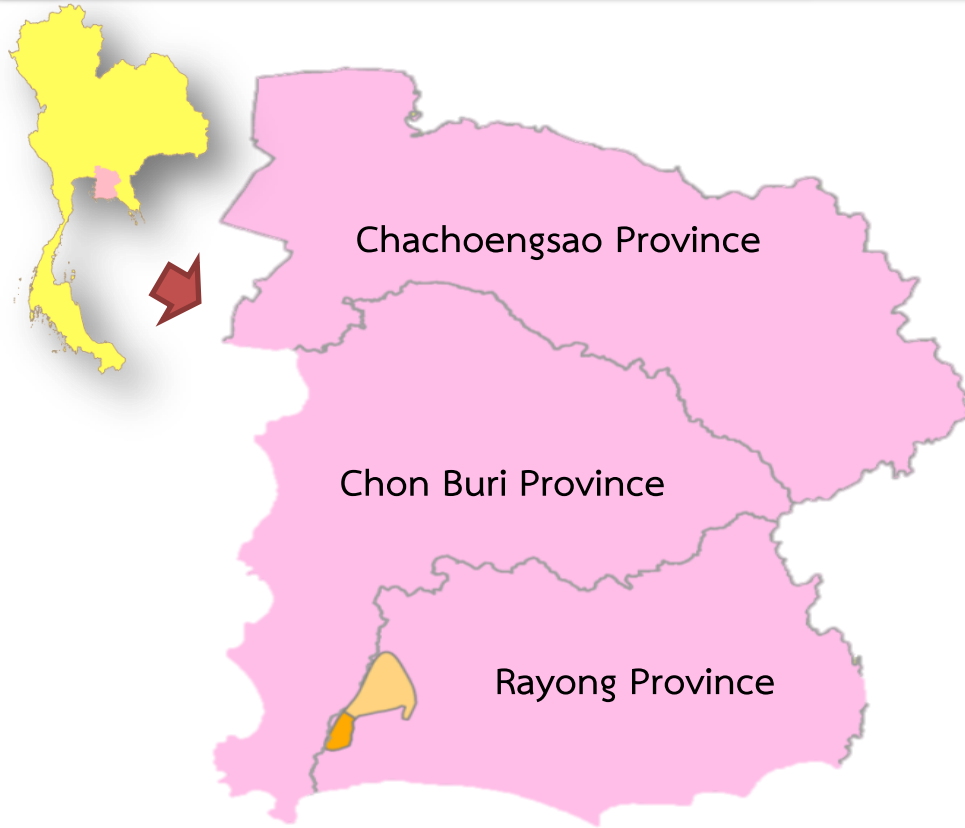
Cabinet approved Super Cluster Policy on **September 22, 2015.**

New S-Curve Industries Policy

Cabinet approved 10 New S-Curve Industries Policy on **November 17, 2015.**



2 Thailand's Eastern Economic Corridor (EEC)



Strategic Location

- **Thailand industrial Heartland.**
- **Strength of the leading industries:**
Automobile & parts, Petrochemicals, Electrical & Appliances
- **Already home of world's famous manufacturers and tourist destinations**
- **Excellent infrastructure linkage**
(200 kms from Bangkok through highway linkages, Laem Chabang commercial port, Map Ta Phut industrial port, U-Tapao international airport)
- **Springboard to ASEAN, China, India.**

2 Thailand's Eastern Economic Corridor (EEC) *(continued)*

Success Story and Advantages of ESB

Establishment of 29 industrial estates. Investment of 50,500 Million USD.
Production based of 3,786 factories.

Available Industrial Zones for EEC

21 industrial estates are ready to invest (approx. 2,345 Hectares)
6 industrial estates are under development (approx. 2,431 Hectares)

Automobile Production Hub

Investment of 12,500 Million USD
Foundation of parts & material developments for auto and aviation industries

Map Ta Phut Industrial Estate + Complex

Top 5 production capacity in Asia petrochemical complex.
Investment of 13,000 Million USD
Foundation of plastics, rubbers & polymers for value-added industries

2 Thailand's Eastern Economic Corridor (EEC) *(continued)*



Principle :

For the development within the SEZ area
according to the Government's announcement



*Industrial / Transportation /
Energy / Public Utilities & Facilities*

Public

- Infrastructure
- Investment Incentives & Facilitation



*Especially the S-curve
industries*

Private

- Industrial development
- Private – Public Participation (PPP)



Especially the transportation infrastructure

Development Roles

People

- participation
- Improved quality of life

2 Thailand's Eastern Economic Corridor (EEC) *(continued)*

1. High Potential Industries



Support the development of the environmentally-friendly industries with advanced technology according to potential of the area while accelerating the remedy for pollution & environmental problems in the affected areas

2. Transportation & Logistics Infrastructure



Develop the transportation infrastructure connecting economic areas and creating a high-potential economic base to accommodate the target industries and enhancing the national competitiveness

3. Public Utilities / Facilities & Urbanization



Develop public utilities as well as standardized social/environmental infrastructure in order to improve quality of life while distributing benefits to local communities

Improve urban environment to be livable while accommodating the economic and social expansion

4. Investment Incentives



Provide incentives to attract investments in target industries in order to be the New Engine of Growth

3 Major Components of EEC



Laem Chabang Deep Sea Port Expansion
Investment: 1,000 Million USD

Map Ta Phut industrial Port Expansion
Investment 290 Million USD

U-Tapao International Airport
Capacity: 3 Million Passengers/year

High Speed Train (BKK – Rayong)
Investment: 4,471 Million USD

Motorway (Map Ta Phut)
Investment: 580 Million USD

- **June 28, 2016** Cabinet approved concept of EEC.
- **Oct 4, 2016** Cabinet approved in principle the draft of EEC Law.
- **Jan 4, 2017** Cabinet approved the EEC Development Program (2017-2021)
 - **For FY2017, 48 urgent projects (approx. 7 bil. Baht) are approved to use Central Fund** (contingency fund for emergency or immediate needs). [water resource, waterworks, public health, urban environment, U-tapao airport, road, industrial waste management, investment promotions, etc.]
 - **For FY2018, approx. 11.7 bil. Baht is being considered under the Integrated Budget Plan**
- **Jan 17, 2017** NCPO order No.2/2017 regarding EEC development by virtue of Section 44 of the Interim Constitution of Thailand, B.E. 2557 (2014) to establish
 - (1) the EEC Development Policy Committee (chaired by PM),
 - (2) the EEC Administrative Committee (chaired by Ministry of Industry), and
 - (3) the EEC Development Office to be a new operating agency under Ministry of Industry.
- **At present,**
 - **Draft EEC Law** is being considered by Office of the Council of State
(expected to be finalized by February 2017)